

Annexure 6

Certificate

To,
Head – Listing
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Dear Sir,

Sub: Application for “In-principle approval” prior to issue for allotment of 16,00,000 (Sixteen Lakhs) Equity Shares of Aurum Capital Projects Limited (“the Company”) on preferential basis under Regulation 28(1) of SEBI (LODR) Regulations, 2015.

I, C.P. Shukla, ,Company Secretary in Practice, have verified the relevant records and documents of Aurum Capital Projects Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167(6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant date i.e. March 27, 2025 till date of lock-in i.e November 30, 2025. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Qty	Lock-in details	
			From	To
Rajiv Agarwal	IN30209210166992	1,43,200	27/03/2025	30/11/2025
Rajiv Agarwal & Sons HUF	IN30051323430386	86,100	27/03/2025	30/11/2025
Anand Kumar Agarwal	IN30105510269616	27,200	27/03/2025	30/11/2025
Alka Agarwal	IN30051317964626	11,000	27/03/2025	30/11/2025

(*) client id/ folio no in case allottee hold the securities in physical form.

2. ~~None of the proposed allottees has sold any equity shares of the company during the six months period preceding the relevant date.~~

Of

None of the proposed allottees has sold any equity shares of the company during the six months period preceding the relevant date till the date of commencement of Lock-in.

3. None of the proposed allottees belonging to promoters or the promoter group has sold any equity shares during the six months preceding the relevant date till relevant date. Further no person belonging to promoters or the promoter group who has previously subscribed to warrants of the

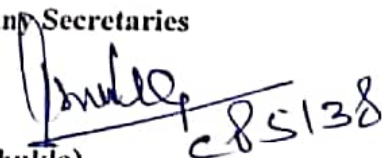
C.P.SHUKLA & CO.
Company Secretaries
(Peer Reviewed)

554/21/19 C, Lane No.11,
Pawanpuri, Alambagh,
LUCKNOW-226005.
Tel No 09389684335
email:shuklacpcs@gmail.com

issuer has failed to exercise the warrants within the time period mandated for the same in the SEBI(ICDR) Regulations.

4. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.
5. None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

FOR C.P. SHUKLA & CO.
Company Secretaries


(C.P. Shukla)

Mem.No.: FCS 3819

C.P. No.: 5138

UDIN F003819F004184490

Place: Lucknow

Dated:31.03.2025

